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VOLUME 11 SECTION 3 PART 4 ECOLOGY & NATURE CONSERVATION

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INTRODUCTION 1.

- 1.1 Ecology is the scientific study of living organisms, and their relationship both with each other and their environment (eg soils, climate, topography). Nature conservation is concerned with maintaining a viable population of the country's characteristic fauna and flora and the communities they comprise. The objectives for nature conservation are:
- the maintenance of the diversity and character of the countryside, including its wildlife communities and important geological and physical features;
- the maintenance of viable populations of wildlife species, throughout their traditional ranges, and the improvement of the status of rare and vulnerable species.
- 1.2 Conservation of wildlife species and their habitats is important both for human inspiration, enjoyment and general well-being and to sustain the value of the natural environment for future generations as an asset for recreation, education and direct economic benefit including genetic resources.
- 1.3 It should be noted that all references to `the (relevant) statutory bodies' in this part apply equally to English Nature (EN), the Countryside Council for Wales (CCW), Scottish Natural Heritage (SNH) and the Northern Ireland Environment Service: Countryside and Wildlife (ES: CW) unless otherwise stated.



2. THE STATUTORY BODIES

ENGLISH NATURE

English Nature (EN) is the Government 2.1 funded body responsible for promoting nature conservation in England. It replaced the Nature Conservancy Council in England in April 1991. Its aims are to maintain and enhance viable populations of the characteristic flora and fauna of the country, over their traditional ranges. EN provides advice to Government on the development and implementation of policies for, or affecting, nature conservation. It selects, establishes and manages National Nature Reserves (NNRs), and identifies and notifies Sites of Special Scientific Interest (SSSIs). It is responsible for considering applications and issuing licences to disturb or move protected species. It provides advice and disseminates information about nature conservation, and supports and conducts research relevant to these functions. EN also works on UK and international nature conservation issues, in conjunction with the Joint Nature Conservation Committee (JNCC).

SCOTTISH NATURAL HERITAGE

2.2 Scottish Natural Heritage (SNH) has a similar but wider role to EN, which is to secure the conservation and enhancement of Scotland's natural heritage of wildlife and landscape. SNH provides advice to Government on landscape and recreation issues in Scotland and has a duty to ensure that anything done in relation to natural heritage is in a manner which is sustainable. SNH also works on UK and international nature conservation issues, in conjunction with the Joint Nature Conservation Committee (JNCC).

COUNTRYSIDE COUNCIL FOR WALES

2.3 The CCW is the government's statutory advisor on wildlife and countryside conservation matters in Wales. It is the executive authority for the conservation of habitats and wildlife. Through partners it promotes the protection of landscape, opportunities for enjoyment, and the support of those who live and work in, and manage, the countryside. It enables these partners, including local authorities, voluntary organisations and interested individuals to pursue countryside management projects through grant-aid.

THE ENVIRONMENT SERVICE : COUNTRYSIDE AND WILDLIFE, NORTHERN IRELAND

- 2.4 In Northern Ireland the Environment Service: Countryside and Wildlife, of the Department of the Environment for Northern Ireland (ES: CW) is responsible for promoting nature conservation. It has broadly similar functions to that of English Nature in that it establishes and manages National Nature Reserves (NNRs) and declares Areas of Special Scientific Interest (ASSIs). Furthermore it has an advisory function to other branches of Government on matters related to nature conservation and holds extensive data on sites and species on which such advice is based.
- 2.5 The statutory bodies have two main roles in relation to trunk road schemes, those of advisor and consultee. They are the statutory point of contact for all scheme related ecological and conservation issues.
- 2.6 Consulting the statutory bodies in the early stages of a scheme's development may help to avoid or minimise potential conservation problems and assist in choice of alignment. Consultation should continue throughout the design phase through to construction and management, where relevant. Advice should be sought from the statutory bodies on a wide range of issues including scoping of surveys, possible impacts and mitigation measures.
- 2.7 In England and Wales section 105A of the Highways Act 1980, and in Scotland by sections 20A and 55A of the Roads (Scotland) Act 1984, stipulates that, for any scheme passing through or within 100m of an SSSI, the statutory bodies must be given the opportunity to express an opinion, (ie comment on the published Environmental Statement before the project is initiated).
- 2.8 Statutory bodies are also required to give information to the Overseeing Department or its Design Organisation during the preparation of the Environmental Statement. In England, in recognition of EN's wider role as the Government's advisor, it has been agreed that copies of the relevant sections of all Environmental Statements should be sent to EN, who will comment where appropriate. In Northern Ireland Article 39B of the Roads (Northern Ireland) Order 1980 requires the Environmental Assessment of certain road projects. Copies of all Environmental Statements should be sent to ES: CW who will comment where appropriate.

2.9 The statutory bodies also hold extensive data on the location and nature of designated sites, the existence of specialist studies and surveys (including those carried out by other organisations), methods of habitat restoration and enhancement and many other subjects. Any queries on nature conservation issues should therefore be directed to them.

Other Sources of Advice and Information

- 2.10 There are various environmental organisations, in addition to the statutory bodies, who are able to supply the specialist advice and information which may be required for an ecological assessment. A list of names and addresses of such bodies can be found at ANNEX I of this chapter. The list covers the most widely known organisations, and gives a brief description of their area of expertise. Where expert advice is required on areas not covered by the list, the statutory bodies can provide details of suitable specialists.
- 2.11 In the stages of scheme development before Stage 3, the statutory bodies should be able to provide the requisite levels of advice on conservation issues. However, it should be noted that they are not required to carry out research in connection with an environmental assessment, but simply to provide information in their possession.
- 2.12 Where the Overseeing Department's Project Manager deems it necessary, other environmental groups may be approached for information about the presence, absence or distribution of species over a given area prior to Stage 3. However, the Overseeing Department's Project Manager's permission must be sought before any approach is made and it must be made clear that this is a request for information and not a formal consultation. Care must also be taken not to disclose the details of route options in order to minimise possible blight problems.



3. DESIGNATED SITES

- 3.1 Designated sites are areas of high nature conservation value which are protected to varying degrees by statute, international conventions, or local authority planning controls. They form a network of habitats which may be of global, international, European, national, regional or local importance. Generally, the priority for protection of designated sites is as follows:
 - a) global/international/European/ national sites
 - b) regional or local sites
 - c) other wildlife sites
- 3.2 The extent of protection afforded by individual designations varies considerably. Sites of Special Scientific Interest (SSSIs), for example, have some legal protection under the Wildlife and Countryside Act 1981 (see ANNEXES III and IV), against operations which might damage their interest (details are set out in the English Nature publication 'What you should know about Sites of Special Scientific Interest' 1992). In some cases the proscribed operations (potentially damaging operations) may be carried out under certain conditions. Failure to adhere to these conditions can result in the landowner or occupier facing prosecution. The protection afforded to sites by local authority designations, by comparison, is normally minimal. Such designations are mostly for planning purposes only, and while a local authority may have a stated policy of avoiding development in these areas, there is no statutory protection process.
- 3.3 The designation SSSI (or ASSI in Northern Ireland) covers areas considered by the statutory bodies to be of national or international importance (including geological and physiographical features which are discussed in Part 11). It is the Government's policy, wherever possible, to keep roads away from protected areas such as SSSIs (1987 Roads White Paper, paragraph 5.1).
- 3.4 There are a number of other protected habitats these are discussed in ANNEX IV.

4. NON-DESIGNATED AREAS

- 4.1 It is important to remember that the network of designated sites is not necessarily comprehensive. The list of SSSIs, for example, is constantly being reviewed to assess the state of sites in relation to the overall resource. This can lead to denotification of damaged sites and notification of substitute sites if available. ANNEX V sets out a range of features which are indicative of potential conservation value and which, if present, should be considered.
- 4.2 The nature conservation value of any site (whether it is designated or not) will depend on the extent to which it meets a number of scientific criteria. These criteria are detailed in `Guidelines for Selection of Biological SSSIs', (Nature Conservancy Council 1989 and `Guidelines for Selection of Biological SSSIs: non vascular plants (Joint Nature Conservation Committee, 1992)). For an assessment of general wildlife value the Ratcliffe criteria can be used. These criteria are the attributes listed by Ratcliffe in 1977, as part of work carried out for the then Nature Conservancy Council, in relation to SSSIs. The criteria are discussed in more detail in ANNEX VI.
- It is also important to consider the overall 4.3 ecological value of the area through which a road may run, since designation tends to be site specific, often covering relatively small areas. Many species have large and fluctuating territories which range beyond site boundaries and respond in a dynamic way to changes in conditions. Examples of this include programmes, run by statutory bodies and others, to encourage the recovery of rare, or protected species such as barn owls, dormice, sea eagles, red kites and otters, whose numbers have declined in recent decades. Habitat improvement and carefully planned and monitored releases of individuals bred in captivity are used to try to return such species to their traditional ranges. It is essential that consultations with EN, SNH, CCW, the Hawk and Owl Trust, the RSPB or the RSNC and local Wildlife Trusts include requests for information on any recovery projects which could be affected by proposed schemes.
- 4.4 In addition, areas designated primarily for their landscape value such as Areas of Outstanding Natural Beauty (AONBs), National Parks, National Scenic Areas in Scotland and Environmentally Sensitive Areas (ESAs) may, by virtue of their natural qualities, support a wide range of habitats and associated wildlife. Insensitive siting of a route in an area of overall high wildlife value may have wide ranging impacts, extending well beyond the vicinity of the road.

Therefore, the pattern of habitat in the wider countryside and the interdependencies between habitats must also be taken into account.

5. POTENTIAL IMPACTS OF ROAD SCHEMES ON NATURE CONSERVATION

- 5.1 The range of potential nature conservation impacts of road schemes, and their significance, will depend on the individual circumstances of each scheme. However, it is possible to identify a number of main areas of concern, which have general applicability. These are set out below:
 - (a) direct loss of wildlife habitats through land-take. It may be necessary, in some cases, to make a choice between taking land from two different but important habitat types. The views of the relevant statutory body should be sought before a route option is recommended;
 - (b) severance, where a scheme may create a barrier and divide existing habitats or wildlife corridors (eg hedgerows). Smaller areas of land may be more vulnerable to loss, damage or change, and may be unable to continue to support their original number and diversity of species;
 - (c) creatures may be killed trying to cross a road which cuts across their traditional territory or foraging routes. For example badgers, being creatures of habit, will generally continue to travel along established runs, regardless of the presence of a new road, unless prevented from doing so. Some birds, such as barn owls, are known to hunt along roadside verges and are therefore at risk from traffic. Breeding amphibians may also be vulnerable if a new road separates the animals' day-to-day habitat from their traditional breeding ponds;
 - (d) disruption to the local hydrology. For wetland sites (including marshes, bogs, flushes, mires, stream and river banks, open water and damp semi-natural grassland), disruption to the drainage pattern, as a result of construction may cause damage to the existing ecology. Changes in the flow and volume of sub-surface water may have equally important effects. Resultant impacts can be highly localised or affect habitats some distance away from the scheme (See also Part 10, Chapter 4);

- (e) polluted run-off from roads can lead to pollution of local watercourses through oil, de-icing salt, particulates and accidental spillages. The volume of run-off also needs consideration to avoid overloading the capacity of watercourses, particularly during storms (See also SECTION 3, PART 10, CHAPTER 4):
- (f) road structures may cause problems for certain birds and mammals. Large waders and flocks of wildfowl, in particular, prefer open expanses for their feeding and roosting sites, as this allows them to see predators more easily. Structures such as bridges or viaducts, which reduce visibility may therefore make a site unattractive to these birds.
- (g) effects of road lighting road lighting can adversely affect invertebrates and disorientate birds. It can also affect birds' feeding patterns (by simulating daylight), although whether this will have beneficial or adverse consequences will vary according to circumstances;
- (h) air pollutants from road traffic may have effects on local habitats and species, although specific impacts are, as yet, poorly documented. However, certain ferns and lichens are particularly vulnerable to elements of vehicle emissions. Lead pollution can cause replacement of native communities by lead tolerant species, and more generally, particulates settling on plants can impair photosynthesis;
- (i) spray from road traffic most spray is deposited near to the carriageway. Spray which has a high concentration of salt is most harmful, although research (TRRL Laboratory Report 1061) has suggested that, on verges 5m from the hard shoulder, the concentration of salt in the soil is a negligible hazard to many plants. Exceptions to this may be more sensitive and specialised species which can only be grown within a small range of chemical tolerances. Small droplets of spray may be blown further afield, and in harsh winters, severe browning

of Scots pine and spruce has been noted up to 15m from the carriageway. Saline conditions can also build up, in the longer term, in the 2m verge leading to the development of plant communities which are either salt tolerant or characteristic of salt marshes. Spray damage is usually unsightly rather than lifethreatening to plants, although it may have adverse effects on sensitive habitats containing communities or populations of plants with specialised requirements. In evergreen trees and shrubs which will be in



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6. MITIGATION OF ADVERSE ECOLOGICAL EFFECTS

- 6.1 Assessment and design are parts of an iterative process which together suggest potential mitigation measures which can be adopted. The incorporation of specific mitigation measures into a scheme should not be assumed in subsequent assessments without the agreement of the Overseeing Department's Project Manager. At each Stage, assumptions about mitigation measures should be stated in the factual reports on assessment.
- 6.2 Advice on the environmental design of roads, including mitigation measures, is set out in DMRB 10. The following examples illustrate some of the measures which may need to be considered for incorporation into the design of a scheme:
 - (a) Route alignment to avoid loss and/or severance of particularly sensitive areas such as SSSIs or disturbance during construction.
 - (b) Bridges and Viaducts to reduce adverse effects on wetland habitats, where water levels could be altered by embankments. Large culverts may also have a dual function in maintaining wildlife corridors (eg for otters and badgers).
 - (c) Drainage careful design is important to minimise changes to local hydrology. Balancing ponds may reduce the risk of pollution from surface run-off and provide additional capacity to cope with storm water. If over-deepened to provide a permanent body of standing water, these may become valuable habitats in their own right.
 - (d) Planting planting with native tree, shrub and herbaceous species commonly found growing naturally in the local area, and non-aggressive grasses which allow colonisation by local wild flower species, may provide nature conservation benefits, as well as helping a road to fit more closely with the surrounding landscape. Replacing hedgerows along field boundaries may reconnect existing wildlife corridors or provide new ones.
 - (e) Tunnels under the road to reinstate severed badger and toad runs and to allow

safe passage for otters.

- (f) Specialised fencing can be used to protect animals such as deer and badgers, either by preventing access to roads or by channeling animals towards safe crossing points such as tunnels.
- (g) Landform irregularities in the slope of embankments and cuttings (where this will not affect safety) provide a greater range of micro-habitats for plants to colonise and can lead to greater species diversity.
- (h) Natural regeneration in certain circumstances, where a scheme passes through an area of conservation interest, consideration should be given to natural regeneration (ie no seeding or planting). This will encourage colonisation of verges by plant species from the surrounding area. Natural regeneration may not be appropriate where earthwork stability or other engineering constraints would be affected.
- (i) In exceptional circumstances consideration may need to be given to the translocation or re-establishment of habitats eg by direct transplantation or use of seeds or soil from a protected area, if it is not possible to route schemes away from such sensitive areas.
- 6.3 To ensure that mitigation measures are successful in the long term, it may be necessary to develop management plans for particular sites. This will be most important where habitats are to be recreated or restored. Monitoring of the effectiveness of measures, after the road has been opened to traffic, may also be appropriate in certain circumstances. Any proposals for management or monitoring of measures, should be agreed in advance with the Overseeing Department's Project Manager and taken account of in the ecological assessment and the Environmental Statement.

7. STAGES OF ECOLOGICAL ASSESSMENT

- 7.1 Ecological assessments should become increasingly detailed as a scheme develops, and in accordance with the ecological importance of the area affected by the scheme. It is also particularly important that, as the ecological assessment becomes more detailed, it both informs and takes account of the development of mitigation measures. Assessment and design are part of an iterative process.
- 7.2 The physical scope of an ecological assessment will vary according to the nature of each individual scheme. The area to be considered may need to extend beyond the study area in order to encompass all significant impacts. This is particularly true where construction could result in changes to water flows and levels in sensitive wetland areas, or disturb important breeding sites for birds. Consultation with the statutory bodies, and other relevant environmental organisations, from Stage 2 is therefore most important to ensure that the scope of the assessment is appropriate. Proposals must be agreed with the Overseeing Department's Project Manager before the scope of the assessment is finalised.

Stage 1

7.3 The objective at this stage is to undertake sufficient assessment to identify the nature conservation constraints associated with particular broadly defined route corridors, as developed by the Design Organisation and agreed with the Overseeing Department's Project Manager. The Design Organisation should employ someone with experience of ecological assessment.

7.4 The steps to take are:

- (i) obtain details of the location and nature of any designated sites in route corridors. This can be done by contacting the relevant statutory body and the local planning authorities.
- (ii) gather information on existing surveys of the area, including Phase 1 Habitat Surveys and any carried out for other bodies. EN in England also holds aerial photographs for some parts of the country, which can be used to obtain a broad picture of land use and vegetation types. Full coverage exists for eastern England from the

- Wash to Bournemouth, and northern England, from Lancashire to Humberside, is reasonably well covered. The prints are mainly colour and have mostly been taken in the last five to ten years. They can be obtained via EN's regional offices. Advice on coverage in Scotland is available for 1988 (+/- one year). This has been interpreted to provide a detailed land cover map in digitised form at a scale of 1:25,000. Access to this data can be obtained by contacting the Macauley Land Use Research Institute, Craigiebucklen, Aberdeen AB9 2QJ.
- 7.5 The result of the ecological Stage I assessment, to be included in the Stage I report, should consist of:
 - (a) a map of the overall study area (1/25,000 to 1/10,000 scale, or as appropriate), with route corridors indicated, showing ecological constraints, such as designated sites, or other areas of potential ecological importance.
 - (b) a statement setting out the nature conservation interest of the study area, including any areas or sites within the study area which should be regarded as a constraint. This statement should also indicate, provisionally, whether surveys will be required, and if so, to what level of detail, noting any particular timing constraints.

Stage 2

- 7.6 The objective at this stage is to undertake sufficient assessment to identify the nature conservation factors, and the significance of effects upon them, to be taken into account by the Design Organisation in developing and refining route options, in agreement with the Overseeing Department's Project Manager.
- 7.7 The steps to be taken are:
 - (i) check with the relevant statutory body and the local planning authorities that no new sites have been designated in the study area, and whether any new survey work has been carried out, since Stage 1, which might have a bearing on route options.

Information should also be sought from the statutory body on the existence of special projects, such as the species recovery programme, in the area (see CHAPTER 4, PARAGRAPH 4.3)

- where the Stage 1 assessment and subsequent verification indicate that there is no evidence that any nature conservation interest will be significantly affected by a route option contact the relevant statutory body for confirmation that further work is not required;
- where further work is required, (iii) verify and expand on the information provided by the Stage 1 study through a detailed desk study and preliminary walkover survey. This will be necessary in the majority of cases, to ensure that sufficient data are available on sites of nature conservation importance, before decisions are made on the choice of route options.

DETAILED DESK TOP ASSESSMENT

the Design Organisation should (iv) commission a detailed desk top assessment from an experienced ecologist. The assessment should identify all important sites for nature conservation which might be affected by some or all of a route option including the presence of protected species where this information is available. Its aim should be to evaluate all sites of nature conservation interest recorded in the Phase 1 Habitat Survey for the study area, or in other published surveys or documents, and to assess the significance of the likely impacts of the route options. This assessment will be based on the information produced for Stage 1, but will be more detailed and will focus on those routes which are being considered for Stage 2.

PRELIMINARY WALKOVER SURVEY

the results of the detailed desk top (v) assessment will almost always need to be verified by a preliminary walkover survey. This ensures that no undocumented sites or features of nature conservation importance are overlooked. A walkover survey may also be necessary to confirm the suspected presence or absence of protected or endangered species such as otters, badgers, dormice, bats, barn owls or great crested

- newts within the study area. A full list of protected species is given at ANNEX II. Advice on surveys is given in paragraphs 7.12 to 7.18. It is important to note that field surveys at this stage should be conducted to meet the objective of assessment at Stage 2, and are likely to be less detailed than those undertaken after the selection of a preferred route. The relevant statutory body should be consulted on the scope of the survey and final proposals should be agreed with the Overseeing Department's Project Manager.
- prepare a statement which sets out the findings of the detailed desk-top assessment and the preliminary walkover survey, and assesses the significance of the probable impacts of route options on sites, areas or species of nature conservation interest;
- (vii) obtain the relevant statutory body's in confidence' views on the ecological assessment with respect to the impacts of route options on sites, areas or species of nature conservation interest;
- 7.8 The results of the ecological assessment at this stage, to be described in the Stage 2 Report should consist of:
 - an up-dated version of the map produced for Stage 1. This should show all designated sites and areas; all sites advised by the statutory bodies as being of potential nature conservation importance; and, where relevant, all additional constraints identified by the walk-over survey;
 - a statement which describes the nature conservation value of the study area; and assesses the significance of the possible ecological impacts of the route options taking account of any proposed mitigation measures agreed with the Overseeing Department's Project Manager. The statement should set out the criteria used to define levels of significance; indicate clearly any areas or sites within the study area which should be regarded as a constraint; and refer to the presence or absence of protected species without stating their location. It should state whether the impacts identified are likely to be temporary or permanent, or of local, regional or national significance. It should also describe, the survey techniques employed and their limitations if any, the

7/2 August 1994 survey results, and the results of the desk study.

It may be helpful to group individual sites into habitat types in the report so that, for example, all wetland or grassland sites are considered in the same section;

(c) a separate statement containing the `in-confidence' views of officers of the relevant statutory body on the implications of route options for sites, areas or species of nature conservation interest.

Stage 3

- 7.9 The objective at this stage is to undertake sufficient assessment to identify any significant nature conservation impacts likely to arise from construction of the preferred route, and to identify the location, type and importance of all areas of significant nature conservation interest that may be affected.
- 7.10 In some cases, a sufficiently comprehensive survey of the preferred route will have been undertaken before Stage 3 and, after consultation with the relevant statutory body, there will be no need for further survey work. The only action required in these cases will therefore be:
 - (i) confirmation that the detailed desk study and walkover survey already undertaken provide sufficient information on the preferred route's nature conservation impacts;
 - (ii) assessment of the preferred route's nature conservation impacts and their significance;
 - (iii) consideration of whether any work to mitigate adverse impacts will be required before construction;
 - (iv) confirmation of the views of the relevant statutory body on the nature conservation impacts of the preferred route.
- 7.11 In some cases the desk study (and any walkover survey) conducted for Stage 2 may need to be supplemented by a further field survey, commissioned by the Design Organisation from an experienced ecologist. Where a field survey is to be carried out, its primary objective should be to

- determine the location and importance of all sites, areas or species of nature conservation interest which could be affected, and to assess how significant the preferred route's impact on them would be.
- 7.12 It may be helpful to contact local or specialist environmental groups (see ANNEX I), before a brief for the field survey is drawn up, to obtain any available detailed information on protected species in the area and data on any special projects which may be in hand to encourage the return of species which have been absent from the area for some years (eg the RSNC's Otters and Rivers Project). Data of this sort will help to produce a more focused and comprehensive brief and survey. This information may also be relevant to any necessary specialist surveys (see PARAGRAPH 7.17).
- 7.13 The field survey at Stage 3 will normally entail mapping those lengths of the preferred route identified as having potential nature conservation interest to Phase I Habitat Survey standards (although the relevant statutory body should be consulted on the extent of the survey). Phase 1 Habitat Surveys already exist for most areas of England and record semi-natural vegetation on 1:10,000 scale maps. They are available from the local planning authority (see ANNEX VII for more details).
- Where a Phase 1 Habitat Survey exists, this should be used as the basis for the field survey, unless the relevant statutory body advises that it is out of date. Where a wholly new survey of any part of the route is needed, an appropriate methodology is set out in EN's `Handbook for Phase 1 Habitat Survey: A Technique for Environmental Audit'. Since the Phase 1 Habitat Survey methodology is restricted to vegetation, it will be necessary to make additional notes on the presence of fauna (ie birds, mammals, reptiles, insects, amphibians etc), as appropriate. For most of these groups standard survey methodologies exist (the statutory bodies can provide advice on this). For Scotland, Wales and Northern Ireland the relevant statutory bodies should be consulted for guidance on these matters.
- 7.15 Where a field survey has been completed, the Design Organisation should produce a statement describing the survey techniques employed (including any problems encountered which may have prevented a full survey) and stating the criteria used for evaluation (these will normally be the Ratcliffe criteria described in ANNEX VI). The statement should describe the location, type and importance of any designated sites which might be affected and should comment on the nature conservation value of

non-designated sites along the preferred route, in comparison to areas with statutory designations (eg an SSSI or LNR). It should assess the significance of the likely impacts of the preferred route on these sites (ie are they temporary or permanent or of local, regional or national significance) and should also describe any agreed mitigation measures for each impact identified.

- 7.16 The views of the relevant statutory body on the impact of the preferred route on nature conservation should be obtained.
- 7.17 In some cases for example, where a preferred route could affect a very sensitive or important area, or where it is known that protected or endangered species (or groups of species) are present it will be necessary for the Design Organisation to commission more detailed specialist surveys to determine the likely impacts of the route on these vulnerable species. Work of this sort should always be carried out by experts (details of appropriately experienced groups are available from the statutory bodies), and should be agreed in advance with the Overseeing Department's Project Manager
- 7.18 Where a specialist survey has been carried out, the Design Organisation should produce a statement which estimates the numbers of the species affected, states their location, and describes their habitat, feeding and breeding requirements. The statement should also assess their susceptibility to disturbance and comment on the relative importance of the group or colony (ie is it of local, regional, national or international significance). Comparative data on the various groups should be obtained from nationally based specialist bodies (for example, RSPB) wherever possible. This allows the size, and other aspects of the populations observed, to be put into a national context, making it easier to determine their significance.
- Field surveys need to be carefully planned in 7.19 order to provide meaningful information. Timing, in particular, can be critical and will vary according to local circumstances, and the species or habitats being investigated. It is therefore vital that the need for, and scope of, each field survey is considered at the earliest possible stage. Failure to do so may result in delays to the publication of draft orders and the **Environmental Statement.** Table 5 shows the ideal survey times for a range of habitats and plant species. In general terms, these fall between May and September. Table 6 provides advice on animals, indicating times when the seasonal value of sites for particular species is best assessed. Care should be taken about possible disturbance during these

sensitive times.

- 7.20 The results of the ecological assessment at this stage should be described in the Environmental Statement and should consist of:
 - (a) colour coded or annotated maps, showing the different types and quality of habitat likely to be affected by the preferred route including designated areas and any other nature conservation constraints;
 - a statement on the nature (b) conservation value of the study area taking account of walkover, any field and specialist surveys, and noting the comments of the relevant statutory body. The statement should describe the nature conservation constraints and state their relative value. It should also assess the significance of the impacts of the preferred route on sites identified as being of nature conservation value, taking account of any agreed mitigation measures (including any recommendations for special management or monitoring of mitigation measures or site conditions), and assess the probable residual effects after mitigations. The statement should set out clearly the criteria used to define levels of significance;
 - (c) where relevant, a description of the results of any specialist surveys. This should assess the relative importance of the populations, or communities, of species surveyed and the impact of the preferred route on them, taking account of agreed mitigation. Care should be taken to ensure that the exact location of protected species is not made public.

7/4 August 1994

8. FURTHER READING

- 8.1 This Common Inheritance Britains Environmental Strategy (London : HMSO, 1990 Cm 1200)
- 8.2 This Common Inheritance The First Year Report (London, HMSO)
- 8.3 This Common Inheritance The Second Year Report (London, HMSO)
- 8.4 The Highways Act 1980 (London, HMSO)
- 8.5 The Roads (Scotland) Act 1984 (HMSO)
- 8.6 The Environmental Assessment (Scotland) Regulations 1988 No 1221
- 8.7 The Wildlife and Countryside Act 1981 (amended 1985) (London, HMSO)
- *8.8 What you should know about Sites of Special Scientific Interest (English Nature, 1992)
- 8.9 Ratcliffe, DA ed : A Nature Conservation Review (Cambridge University Press, 1977)
- *8.10 Guidelines for Selection of Biological SSSIs (Nature Conservancy Council, 1989)
- 8.11 Guidelines for Selection of Biological SSSIs: non vascular plants (Joint Nature Conservation Committee, 1992)
- 8.12 Design Manual for Roads and Bridges DMRBVolume 10. (Department of Transport, 1993)
- *8.13 Handbook for Phase 1 Habitat Survey: A Technique for Environmental Audit (Nature Conservancy Council, 1990)
- *8.14 Nature Conservation and Estuaries in Great Britain (Nature Conservancy Council, 1991)
- 8.15 Policy for Roads in England 1987 (London, HMSO, 1987 Cm 125 I & II)
- 8.16 Can Roads be Bird Friendly? (Landscape Design Magazine, February 1992 p38 41 Dr D Hills and Dr D Hockin
- *8.17 The Ecological Impact of Road Schemes (J Forbes and D Heath, Department of Transport and Nature Conservancy Council, 1990)

- *8.18 Local Nature Reserves in England (English Nature 1991)
- 8.19 Transport and Road Research Laboratory Report 1061: An Assessment of the Conditions for Shrubs Along Motorways (D M Colwill, J R Thompson and A J Rutter, TRRL 1982)
- * Available from EN publications

SOURCES OF INFORMATION ON NATURE CONSERVATION MATTERS

Joint Nature Conservation Committee Monkstone House City Road Peterborough Cambridgeshire PE1 1JY

The Joint Nature Conservation Committee (JNCC) was established by the Environmental Protection Act 1990 for the purpose of nature conservation and fostering the understanding thereof in Great Britain as a whole or outside Great Britain. It is responsible for research and advice on nature conservation at both British and international levels.

ENGLAND

English Nature Northminster House Northminster Peterborough Cambridgeshire PE1 1UA

EN is the statutory body with responsibility for providing advice and information on nature conservation to Government in England. The role of EN is set out in chapter 2 of this part. The addresses of EN's regional offices are shown on the map attached to this Annex.

Local Planning Authorities

Maintain information on Local Nature Reserves and other designated sites in their area.

Royal Society for Nature Conservation The Green Witham Park Waterside South Lincoln LN5 7JR

The RSNC is the national association of the wildlife trusts. Together the society and its partnership of trusts give information and advice on the management of wildlife habitats and on land use policies in the countryside. The society operates a network of reserves [voluntary, no statutory responsibilities].

The RSNC also co-ordinates the Otters and Rivers

Project. This aims to encourage the return of otters to those areas of their traditional range from which they have disappeared in recent decades. Information on the presence or absence of otters in a given area and their patterns of dispersal can be obtained by writing to the projected at the RSNC address given above.

Royal Society for the Protection of Birds The Lodge Sandy Bedfordshire SG19 2DL

Europe's largest voluntary wildlife conservation body. The society works to protect nationally and internationally important populations of wild birds. It owns and manages a series of bird reserves throughout Great Britain.

National Federation for Biological Recording c/o Environmental Information Centre Biological Records Centre Institute of Terrestrial Ecology Monks Wood Abbots Ripton Huntingdon Cambs PE17 2LS

The NFBR is the umbrella body for the environmental record centres. The Biological Records Centre holds information on the occurrence and distribution of over 16,000 different plant and animal species throughout the British Isles. Summaries of this information are published as atlases of species distribution.

National Federation of Badger Groups c/o English Nature Northminster House Northminster Peterborough Cambridgeshire PE1 1UA

The Federation holds information on the many badger groups around the country and can advise on which ones are able to assist in conducting a survey in any particular area. Hawk and Owl Trust, c/o Zoological Society of London, Regents Park, London NW1 4RY

The Hawk and Owl Trust is a registered charity working for the conservation of all birds of prey including owls. The Trust carries out research into threatened species; advises landowners on habitat management projects to safeguard birds of prey; and wardens vulnerable nesting site. It also plays a leading role in conservation and monitoring of barn owls in Britain and Ireland.

WALES

Countryside Council for Wales Plas Penrhos Ffordd Penrhos Bangor

Gwynedd LL57 2LQ Tel No: 0248 370444

CCW is the statutory body with responsibility for providing advice and information on nature conservation in Wales. The role of CCW is set out in Chapter 2 of this part.

CCW

North Wales Region Hafod Elfyn Ffordd Penrhos Bangor

Gwynedd LL57 2LQ Tel No: 0248 372333

CCW

Dyfed and Mid Wales Region Plas Gogerddan Aberystwyth Dyfed, SY23 3EE Tel No: 0970 828551

CCW

South Wales Region 43/44 The Parade Roath

Cardiff, CF2 3UH Tel No: 0222 485111

Information on badgers and otters should be obtained initially from CCW and local Naturalist Trusts. The organisations listed below may be able to provide additional data.

Radnorshire Wildlife Trust David Hargreaves 1 Gwalia Annex Ithon Road Llandrindod Wells Powys LD1 6AS

The Trust is a voluntary organisation and holds information on badgers, otters and other protected species in Wales.

Otter Project Wales
Welsh Water Department
Fair Lane
Carmarthen
Dyfed SA31 1RX

The Otter project holds research data on otters and their habitats in Wales.

SCOTLAND

Scottish Natural Heritage 12 Hope Terrace Edinburgh EH9 2AS

SNH is the statutory body with responsibility for providing advice and information on nature conservation in Scotland. Its wider role in relation to natural heritage matters is set out in Chapter 2 of this Part.

Scottish Wildlife Trust Crammond House Kirk Crammond Edinburgh EH4 6NS

The Trust is affiliated to the Royal Society for Nature Conservation (RSNC) and acts for the RSNC in Scotland. It seeks to safeguard wildlife and its habitats throughout Scotland and manages a network of reserves.

NORTHERN IRELAND

Environment Service - Countryside and Wildlife Department of the Environment (NI) Commonwealth House 25 Castle Street BELFAST BT1 1GU

Council for Nature Conservation and the Countryside Commonwealth House 25 Castle Street BELFAST BT1 1GU

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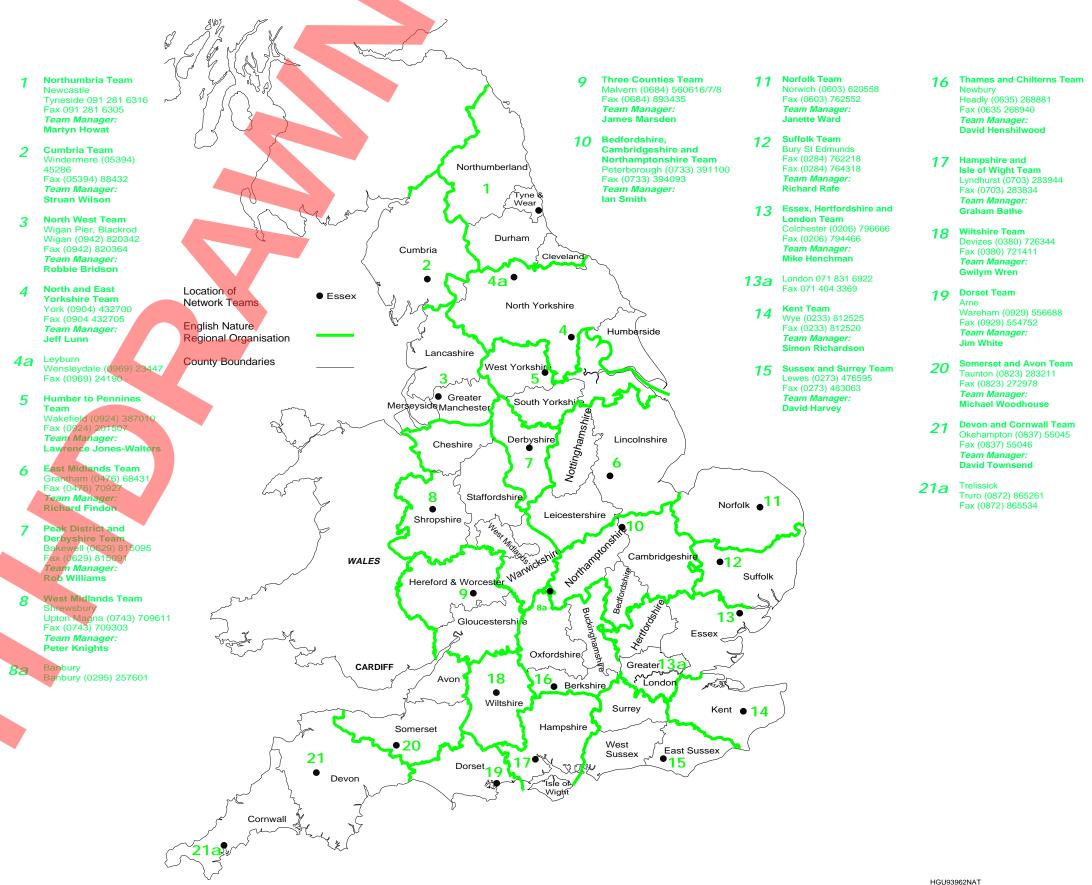
Royal Society for the Protection of Birds Belvoir Park Forest Belvoir BELFAST

Ulster Wildlife Trust 3 New Line Crossgar DOWNPATRICK Co Down BT30 9EP

The Trust holds information on a range of species and many sites in Northern Ireland.



ENGLISH NATURE MAIN ADDRESSES



SCOTTISH NATURAL HERITAGE

HEADQUARTERS OFFICES

Magnus Magnusson KBE (Chairman) Roger Crofts (Chief Executive) Policy, Resources, Press & Public Relations 12 Hope Terrace, Edinburgh. EH9 2AS. Tel: 031 447 4784 Fax: 031 447 0055

Research & Advisory Services, Library 2/5 Anderson Place, Edinburgh, EH6 6NP Tel: 031 554 9797 Fax: 031 554 7900

Education & Training, Publications Battleby, Redgorton, Perth, PH1 3EW. Tel: 0738 27921 Fax: 0738 30583

NORTH WEST REGION

Regional Chaiman: Sir John Lister-Kaye Bt. Regional Director Dr Peter Tilbrook Fraser Darling House, 9 Culduthel Road Inverness, IV2 4AG. Tel: 0463 239431 Fax: 0463 710713

Inverness and Ross & Cromarty Area Area Manager Quentin McLaren

Dingwall Business Park Strathpeffer Road, Dingwall Ross-shire IV15 9QF

Tel: 044 584 244 Fax: 044 584 227

Westem Isles Area **Area Manager Stewart Angus** 17-19 Francis Street, Stornoway, Lewis. Tel: 0851 705258 Fax: 0851 704900

Lochaber and Skye & Lochalsh Area Area Manager Chris Eatough

Mamore House, The Parade, Fort William, Inverness-shire

Tel: 0397 704716 Fax: 0397 705030

Caithness and Sutherland Area Area Manager: Terry Keatinge

Main Street, Golspie, Sutherland, KW10 6TG. Tel: 0408 633602 Fax: 0408 633071

SOUTH WEST REGION

Regional Chairman: The Earl of Dalkeith **Regional Director Chris Fox** Caspian House, Mariner Court, Clydebank Business Park, Clydebank G81 2NR Tel: 0389 58511 Fax: 0389 58876

Argyll & Bute Area Area Manager: Carmen Placido 1 Kilmory Industrial Estate, Kilmory, Lochgilphead, Argyll, PA31 8RR. Tel: 0546 603611 Fax: 0546 602298

Mid and South Strathclyde Area Area Manager John Burlison

The Castle, Balloch Castle Country Park, Balloch, Dunbartonshire, G83 8LX. Tel: 0389 58511 Fax: 0389 58876

Dumfries and Galloway Area Area Manager Marion Hughes 106 High Street, Dalbeattie, Kirkcudbrightshire, DG5 4HB. Tel: 0556 610086 Fax: 0556 611924

NORTH EAST REGION

Regional Director David Laird Regional Director Dr Ian Jardine 16/17 Rubislaw Terrace, Aberdeen, AB1 1XE. Tel: 0224 642863 Fax: 0224 643347

Northern Isles Area Area Manager Ruth Briggs 2-4 Alexandra Building, The Esplanade, Lerwick, Shetland, ZE1 OLL.

Tel: 0595 3345 Fax: 0595 2565

East Grampian Area Area Manager Dr Ron MacDonald 16/17 Rubislaw Terrace, Aberdeen, AB1 1XE. Tel: 0224 642863 Fax: 0224 643347

Strathspey Area Area Manager: Dick Balharry Achantoul, Aviemore Inverness-shire, PH22 1QD. Tel: 0479 810477 Fax: 0479 811363

SOUTH EAST REGION

Regional Chairman: Mrs Nan Burnett Regional Director Jane Dalgleish Battleby House, Redgorton, Perthshire PH1 3EW. Tel: 031 449 4933 Fax: 031 451 5166

Tayside Area Area Manager Laughton Johnston 55 York Place, Perth, PH2 8EH. Tel: 0738 39746 Fax: 0738 442060

Central and Fife Area Area Manager Richard Ferguson The Beta Centre, Innovation Park, University of Stirling, Stirling, FK9 4NF Tel: 0786 50362 Fax: 0786 51974

Lothian and Borders Area Area Manager Chris Badenoch 38 Gala Park, Galashiels, TD1 1EU. Tel: 0896 56652 Fax: 0896 50427



AI/5 August 1994

PROTECTED SPECIES

SPECIES SPECIALLY PROTECTED UNDER THE WILDLIFE AND COUNTRYSIDE ACT, 1981 (ENGLAND, SCOTLAND AND WALES ONLY)

These species are protected under Schedule 5 of the Wildlife and Countryside Act, 1981, as amended and revised. Badgers and their setts now enjoy comparable protection under their own Act (Protection of Badgers Act 1992). Deer and seals are not so fully protected, but have their own legislation.

Scientific Names **English Names** Notes

Mammals

Cetacea All dolphins, porpoises, whales

Wildcat Felis sylvestris Otter Lutra lutra Pine marten Martes martes Muscardinus avellanarius Dormouse Odobenus rosmarus Walrus Sciurus vulgaris Red squirrel Vespertilionidae and Rhinolophidae All bats

Reptiles

Anguis fragilis Slow worm Killing, injuring,

Sale only

Cheloniidae and Dermochelyidae All turtles Smooth snake

Coronella austriaca

Lacerta agilis Sand lizard Killing, injuring,

Sale only

L. vivpara Viviparous lizard Killing, injuring,

Sale only

Natrix natrix Killing, injuring, Grass snake

Sale only

Vipera berus Adder Killing, injuring,

Sale only

Amphibians

Bufo bufo Common toad Sale only

B. calamita Natterjack toad

Rana temporaria Common frog Sale only

Triturus cristatus Warty (great crested) newt

T. helveticus Palmate newt Sale only T. vulgaris Smooth newt Sale only

THESE LISTS MAY BE SUBJECT TO CHANGE

Sale only

Sale only

Scientific Names English Names Notes

Fish

Acipenser sturio Sturgeon
Alosa alosa Allis shad Killing, injuring,
Taking only

Coregonus albula Vendace
C. lavaretus Whitefish
Lota lota Burbot

Butterflies

Apatura iris Purple emperor Sale only High brown fritillary Argynnis adippe Aricia artaxerxes Northern brown angus Sale only Boloria euphrosyne Pearl-bordered fritillary Sale only Carterocephalus palaemon Checkered skipper Sale only Coenonympha tullia Large heath Sale only Small blue Cupido minimus Sale only Eurodryas aurinia Marsh fritillary Sale only Erebia epiphron Mountain ringlet Sale only Hamearis lucina Duke of Burgundy fritillary Sale only Hesperia comma Silver-spotted skipper Sale only Leptidea sinapis Wood white Sale only Large copper Lycaena dispar Sale only Lysandra bellargus Adonis blue Sale only L. coridon Chalkhill blue Sale only Maculinea arion Large blue

Maculinea arion
Mellicta (Melitaea) athalia
Melitaea cinxia
Melitaea cinxia
Nymphalis polychloros
Papilio machaon

Large blue
Heath fritillary
Glanville fritillary
Large tortoiseshell
Swallowtail

Papilio machaon
Plebejus argus
Silver-studded blue
Sale only
Strymonidia pruni
Black hairstreak
Sale only
Strymonidia w-album
White-letter hairstreak
Sale only
Thelca betulae
Brown hairstreak
Sale only
Lulworth skipper
Sale only

<u>Moths</u>

Acosmetia caliginosa
Reddish buff
Vipers' bugloss
Pareulype berberata
Siona lineata
Thalera fimbrialis
Thetidia smaragdaria
Zygaena viciae
Reddish buff
Vipers' bugloss
Barberry carpet
Black-veined
Sussex emerald
Essex emerald
New Forest burnet

THESE LISTS MAY BE SUBJECT TO CHANGE

AII/2 June 1993

Scientific Names English Names Notes

Beetles

Chrysolina cerealis Rainbow leaf beetle
Curimopsis nigrita Mire pill beetle

Damage/obstruction of place of shelter/ protection

Taking and sale

Graphoderus zonatus Water beetle

Hydrochara caraboides Lesser silver water beetle

Hypebaeus flavipes Beetle

Limoniscus violaceus Violet click beetle Paracymus aeneus Water beetle

Bugs

Cicadetta montana New Forest cicada

Grasshoppers and crickets

Decticus verrucivorus Wart-biter
Gryllotalpa gryllotalpa Mole cricket
Gryllus campestris Field cricket

Dragonflies

Aeshna isosceles Norfolk aeshna

Spiders

Dolomedes plantarius Fen raft spider Eresus niger Ladybird spider

Crustaceans

Austropotamobius pallipes Atlantic (white-clawed) crayfish

only

Chirocephalus diaphanus
Gammarus insensibilis
Fairy shrimp
Lagoon and shrimp

Triops cancriformis Apus

Sea-mats (bryozoa)

Victorella pavida Trembling sea-mat

THESE LISTS MAY BE SUBJECT TO CHANGE

Killing and injuring only

Scientific Names English Names Notes

Molluscs

Caecum armoricumDeFolin's lagoon snailCatinella arenariaSandbowl snailMargaritifera margaritiferaPearl Mussel

Myxas glutinosa Glutinous snail
Paludinella littorina Lagoon snail
Tenellia adspersa Lagoon sea slug
Thyasira gouldi Northern hatchet-shell

Worms (Annelida)

Alkmaria romijni Tentacled lagoon-worm
Armandia cirrhosa Lagoon sandworm
Hirudo medicinalis Medicinal leech

Sea anemones and allies (Cnidaria)

Edwardsia ivelli Ivell's sea anemone

Eunicella verrucosa

Pink sea-fan

Killing, injuring, taking possession,

Sale only

Nematostella vectensis Startlet sea anemone

Protection for wild animals on Schedule 5 (Under Section 9)

Part 1 - intentional killing, injuring, taking

- 2 possession or control (live or dead animal, part or derivative)
- 4(a) damage to, destruction of, obstruction of access to any structure or place used for shelter or protection
- 4(b) disturbance of animal occupying such a structure or place
- 5(a) selling, offering for sale, possession or transport for purpose of sale (live or dead animal, part or derivative)
- 5(b) advertisement for buying or selling such things

THESE LISTS MAY BE SUBJECT TO CHANGE

AI June 1993

PROTECTED PLANT SPECIES

These species are protected under Schedule 8 of the Wildlife and Countryside Act, 1981, as amended and revised. It is an offence for anyone intentionally to pick up root or destroy any of the wild plants listed in Schedule 8, or even to collect their flowers and seeds.

Scientific Name **English Name**

Vascular plants

Ajuga chamaepitys Ground pine Ribbon-leaved water-plantain Alisma gramineum Allium sphaerocephalon Round-headed mallow Rough marsh mallow Althaea hirsuta Small alison Alyssum alyssoides Apium repens Creeping marshwort Arabis alpina Alpine rock-cress A. stricta Bristol rock-cress Arenaria norvegica Norwegian sandwort

Artemisia campestris Field wormwood Bupleurum baldense Small hare's ear

B. falcatum Sickle-leaved hare's ear

Calamintha sylvatica Wood calamint Starved wood-sedge Carex depauperata Centaurium tenuiflorum Slender centaury Cephalanthera rubra Red helleborine Chenopodium vulvaria Stinking goosefoot Cicerbita alpina Alpine sow-thistle

Corrigiola litoralis Strapwort Wild cotoneaster Cotoneaster integerrimus

Crassula aquatica Pigmyweed

Crepis foetida Stinking hawk's-beard Cynoglossum germanicum Green hound's-tongue

Cyperus fuscus Brown galingale Cypripedium calceolus Lady's slipper Cystopteris dickieana Dickie's bladder fern

Dactylorhiza lapponica Lapland marsh orchid Damasonium alisma Starfruit

Diapensia lapponica Diadpensia Cheddar pink Dianthus gratianopolitanus Young's helleborine Epipactis youngiana

Ghost orchid Epipogium aphyllum Equisetum ramosissimum Branched horsetail

Erigeron borealis Alpine fleabane Eriophorum gracile Slender cottongrass Eryngium campestre Field eryngo

Filago lutescens Red-tipped cudweed F. pyramidata Broad-leaved cudweed Fumaria martinii Martin's ramping-fumitory

THESE LISTS MAY BE SUBJECT TO CHANGE

Scientific Name

Gagea bohemica Gentiana nivalis

G. verna

Gentianella anglica

G. ciliata
G. uliginosa
Gladiolus illyricus
Gnaphalium luteoalbum
Halilmione pedunculata
Hieracium attenuatifolium

H. northroense H. zetlandicum

Himantoglossum hircinum

Homogyne alpina Lactuca saligna Limosella australis Liparis loeselii Lloydia serotina Luronium natans Lychnis alpina Lythrum hyssopifolia Melampyrum arvense Metha pulegium Minuartia stricta Najas flexilis

Ophioglossum lusitanicum

Ophrys fuciflora
O. sphegodes
Orchis miliataris

Ononis reclinata

O. simia

N. marina

Orobanche caryophyllacea

O. loricataO. reticulata

Petroraghia nanteuilii
Phyteuma spicatum
Polygonatum verticillatum
Polygonum maritimum
Potentilla rupestris
Pulicaria vulgaris
Phyllodoce caerulea
Pyrus cordata

Ranunculus ophioglossifolius

Ranunculus opiniogiossilon Rhinanthus serotinus Rhynchosinapis wrightii Romulea columnae Rumex rupestris Salvia pratensis

English Name

Early star of Bethlehem

Alpine gentian
Spring gentian
Early gentian
Fringed gentian
Dune gentian
Wild gladiolus
Jersey cudweed
Stalked orache

Weak-leaved hawkweed
Northroe hawkweed
Shetland hawkweed
Lizard orchid
Purple colt's-foot
Least lettuce
Welsh mudwort
Fen orchid

Snowdon lily
Floating water-plantain

Alpine catchfly
Grass-poly
Field cow-wheat
Pennyroyal
Teesdale sandwort
Slender naiad
Holly-leaved naiad
Small restharrow
Least adder's-tongue
Late spider orchid
Early spider orchid
Military orchid
Monkey orchid
Bedstraw broomrape

Monkey orchid Bedstraw broomrape Oxtongue broomrape Thistle broomrape Childing pink Spiked rampian Whorled Soloman's seal

Sea knotgrass Rock cinquefoil Small fleabane Blue heath Plymouth pear

Adder's-tongue spearwort
Greater yellow-rattle
Lundy cabbage
Sand crocus
Shore dock
Meadow clary

THESE LISTS MAY BE SUBJECT TO CHANGE

AII/6 June 1993

Scientific Name

Saxifraga bernua
S. cespitosa
S. hirculus
Scirpus triquetrus
Scleranthus perennis
Scorzonera humilis
Selinum carvifolia
Senecio paludosus
Stachys alpina
S. germanica
Teucrium botrys
T. scordium
Thlaspi perfoliatum
Trichomanes speciosum
Veronica spicata

V. triphyllos Viola persicifolia Woodsia alpina W. ilvensis

Mosses

Acaulon triquetrum Barbula cordata B. glauca Bartramia stricta Bryum mamillatum B. schleicheri Buxbaumia viridis Cryphaea lamyana Cyclodictyon laetevirens Ditrichum cornubicum Drepanocladus vernicosus Grimmia unicolor Hypnum vaucheri Micromitrium tenerum Mielichhoferia mielichhoferi Orthotrichum obtusifolium Plagiothechium piliferum Rhynchostegium rotundifolium Saelania glaucescens Scorpidium turgescens Sphagnum balticum Thamnobryum angustifolium

English Name

Drooping saxifrage Tufted saxifrage Yellow marsh-saxifrage Triangular club-rush Perennial knawel Viper's-grass Cambridge milk-parsley Fen ragwort Limestone woundwort Downy woundwort Cut-leaved germander Water germander Perfoliate penny-cress Killarney fern Spiked speedwell Fingered speedwell Fen violet Alpine woodsia Oblong woodsia

Triangular pygmy-moss Cordate beard-moss Glaucous beard-moss Rigid apple-moss Dune thread-moss Schleicher's thread-moss Green shield-moss Multi-fruited river-moss Bright green cave-moss Cornish path-moss Slender green feather-moss Blunt-leaved grimmia Vaucher's feather-moss Millimetre moss Alpine copper-moss Blunt-leaved bristle-moss

Hair silk-moss

Round-leaved feather-moss

Blue dew-moss

Large yellow feather-moss

Baltic bog-moss

Derbyshire feather-moss

Knothole moss

Nowell's limestone moss

THESE LISTS MAY BE SUBJECT TO CHANGE

Zygodon forsteri

Zygodon gracilis

Scientific Name

English Name

Liverworts

Adelanthus lindenbergianus Geocalyx graveolens Gymnomitrion apiculatum Jamesoniella undulifolia Leiocolea rutheana Marsupella profunda Petalophyllum ralfsii

Riccia bifurca

Southbya nigrella

Lichens

Bryoria furcellata Buellia asterella Caloplaca luteoalba Caloplaca nivalis Catapyrenium psoromoides

Catillaria stricta

Collema dichotomum Gyalecta ulmi

Heterodermia leucomelos Heterodermia propagulifera Lecanactis hemisphaerica

Lecanora achariana Lecidea inops Nephroma arcticum Pannaria ignobilis Parmelia miniarum Parmentaria chilensis Peltigera lepidophora Pertusaria bryontha Physcia tribacioides Pseudocyphellaria lacerata

Psora rubiformis Solenopsora liparina Squamarina lentigera Teloschistes flavicans

Stoneworts

Chara canescens Lamprothamniun papulosum Lindenberg's leafy liverwort

Turpswort Pointed frostwort Marsh earwort Norfolk flapwort Western rustwort Petalwort

Lizard crystalwort

Blackwort

Forked hair-lichen Starry breck-lichen Orange-fruited elm-lichen Snow caloplaca Tree catapyrenium

Upright mountain cladonia

River jelly lichen Elm gyalecta Ciliate strap-lichen Coralloid rosette-lichen Churchyard lecanactis

Tarn lecanora Copper lecidea Arctic kidney-lichen Caledonian pannaria New Forest parmelia Oil-stain parmentaria Ear-lobed dog-lichen Alpine moss pertusaria Southern grey physcia Ragged pseudocyphellaria Rusty alpine psora Serpentine solenopsora Scaly breck-lichen

Bearded stonewort Foxtail stonewort

Golden hair-lichen

THESE LISTS MAY BE SUBJECT TO CHANGE

AII June 1993

Protection for wild plants (Under Section 13)

Part 1(a) - intentional picking, uprooting or destruction of plants on Schedule 8

1(b) - unauthorised intentional uprooting of any wild plant not included on Schedule 8

2(a) - selling, offering for sale, possession or transport for the purpose of sale any plant (live or dead, part or derivative) on Schedule 8

2(b) - advertisement for buying or selling such things

SPECIES OF RARE OR VULNERABLE BIRD LISTED ON ANNEX I OF EC DIRECTIVE 79/409/EEC ON THE CONSERVATION OF WILD BIRDS THAT REGULARLY OCCUR IN THE UK

Arctic tern Honey buzzard Sandwich tern Avocet Kingfisher Scottish crossbill Barnacle goose Leach's petrel Short-eared owl Little tern Slavonian grebe Bewick's swan Bittern Marsh harrier Snowy owl Black tern Montagu's harrier Spotted crake Black-throated diver Stone curlew Mediterranean gull Capercaillie Merlin Storm petrel Chough Nightjar White-fronted goose Common tern Osprey (Greenland race) Corncrake Peregrine White-tailed eagle Dartford Warbler Red-backed shrike Whooper swan Red kite Dotterel Woodlark Golden eagle Red-necked phalarope Wood sandpiper Golden plover Red-throated diver Wren (Fair Isle race only) Great Northern diver Roseate tern Hen harrier Ruff

THESE LISTS MAY BE SUBJECT TO CHANGE

^{*} Regularly occuring migratory species are afforded the same protection under Article 4.2 of the Directive

WILD BIRDS LISTED ON SCHEDULE 1 OF THE WILDLIFE & COUNTRYSIDE ACT 1981

Avocet Barn owl Bee-eater Bearded tit Bewick's swan

Bittern

Black-necked grebe Black redstart Black-tailed godwit

Black tern

Black-throated diver Black-winged stilt

Bluethroat Brambling Cetti's warbler Chough Cirl bunting Common quail Common scoter Corncrake

Crossbills (all species) **Dartford Warbler** Divers (all species)

Dotterel Fieldfare Firecrest Garganey Golden Eagle

Crested tit

Golden oriole Goshawk

Great Northern diver Green sandpiper Greenshank

Gyr falcon Harriers (all species)

Hen harrier Hobby

Honey buzzard

Hoopoe

Kentish plover Kingfisher

Lapland bunting Leach's petrel Little bittern Little gull

Little ringed plover Long-tailed duck Little tern Marsh harrier

Marsh warbler Mediterranean gull

Merlin

Montagu's harrier

Osprey Peregrine Purple heron Purple sandpiper Red-backed shrike

Red kite

Red-necked phalarope Red-throated diver

Redwing Roseate tern Ruff

Savi's warbler Scarlet rosefinch

Scaup

Scottish crossbill

Serin Shorelark

Short-toed treecreeper

Slavonian grebe Snow bunting Snowy owl Spoonbill Spotted crake Stone curlew Temminck's stint

Whimbrel

White-tailed eagle Whopper swan Woodlark Wood sandpiper

Wryneck Velvet scoter

THESE LISTS MAY BE SUBJECT TO CHANGE

AII/10 June 1993

PROTECTED ANIMAL AND PLANT SPECIES IN NORTHERN IRELAND

Protected species under the Wildlife (NI) Order 1985. (Note, these lists are currently subject to review and may consequently change).

Birds

With certain exceptions all wild birds, their eggs and nests are protected at all times.

The following birds may be shot by authorised persons during the whole of the year:-

Great Black-backed Gull Feral Pigeon Hooded/Carrion Crow

Herring Gull Wood Pigeon Jackdaw
Lesser Black-backed Gull House Sparrow Magpie
Starling Rook

The following birds may be shot by authorised persons during the season 1 September until 31 January inclusive:-

Curlew Gadwall Scaup
Golden Plover Goldeneye Shoveler
Canada Goose Mallard Teal

Grey-lag Goose Pintail Tufted Duck Pink-footed Goose Pochard Wigeon

Animals

The following animals are protected at all times:-

Badger Common Seal Brimstone Butterfly
Bats (all species) Grey Seal Dingy Skipper Butterfly
Cetaceans (Dolphins, Common (or viviparous) Holly Blue Butterfly
Porpoises and Whales) Lizards Large Heath Butterfly
Common Newt Pine Marten Marsh Fritillary

Common Otter Red Squirrel Butterfly

Purple Hairsteak

Butterfly

Small Blue Butterfly



PROTECTED PLANT SPECIES

The species listed below are specially protected in Northern Ireland

Common Name

Avens, Mountain Barley, Wood Betony

Broomrape, Ivy Buckthorn, Alder Bugle, Pyramidal Campion, Moss Cat's ear, Smooth Centaury, Seaside

Cloudberry Clubmoss, Marsh

Cowslip

Cow-wheat, Wood Cranesbill, Wood Cress, Shepherd's Crowfoot, Water Fern, Holly

Fern, Kilarney
Fern, Oak
Fleabane, Blue
Globe-flower
Grass, Blue-eye
Grass, Holy
Heath, Cornish

Helleborine, Green-flowered

Helleborine, Marsh

Moschatel, or Town Hall Clock

Mudwort

Orchid, Bee Orchid, Bird's Nest Orchid, Bog

Orchid, Green-winged Orchid, Irish Lady's Tresses Orchid, Narrow-leaved Marsh

Orchid, Small white Oyster-plant Pea, Marsh Pennyroyal Pillwort

Rosemary, Bog
Saw-wort, Mountain
Saxifrage, Purple
Saxifrage, Yellow Marsh
Saxifrage, Yellow Mountain

Sea-lavender, Rock

Sedge, Broad-leaved Mud Sedge, Few-flowered Small-reed, Northern

Spike-rush

Thistle, Melancholy

Violet, Fen Violet, Water

Waterwort, Eight-stamened Wintergreen, Serrated Yellow Bird's-nest

AII/12 June 1993

SUMMARY OF CURRENT CONSERVATION LEGISLATION

LEGISLATION	RELEVANT SECTIONS	COVERAGE
ENGLAND AND WALES		
1949 National Parks & Access to the Countryside Act	section 19	National Nature Reserves (NNRs)
	section 21	Local Nature Reserves (LNRs)
1968 Countryside Act	section 11	Duty to have regard to nature conservation
1981 Wildlife & Countryside Act (amended 1985)	section 3	Areas of Special Protection for Birds (AOSPs)
	section 28	Sites of Special Scientific Interest (SSSIs)
	section 29	Nature Conservation Orders (NCOs)
	section 34	Limestone Pavement Orders (LPOs)
	section 35	National Nature Reserves (NNRs)
	section 36	Marine Nature Reserves (MNRs)
	Schedule 1	Protected bird species
	Schedule 5	Protected animal species
	Schedule 8	Protected plant species

THESE LISTS MAY BE SUBJECT TO CHANGE

LEGISLATION	RELEVANT SECTIONS	COVERAGE
1990 Environmental Protection Act	sections 128-139 Schedules 6-10	Established 3 conservation councils and the joint Nature Conservation Committee to succeed the NCC
1992 Badgers Act (consolidated 1973 and 1991 Badgers Acts)		Protection of badgers and their setts
<u>SCOTLAND</u>		
1991 Natural Heritage (Scotland) Act	section 6	National Heritage Areas (NHAs)
NORTHERN IRELAND		
1985 Nature Conservation and Amenity Lands (NI) Order	Article 4	Duty of public bodies
	Article 16	Declaration of Nature Reserves
	Article 18	National Nature Reserves
	Article 20	Marine Nature Reserves
	Article 22	District Council Nature Reserves
	Article 24	Areas of Special Scientific Interest

THESE LISTS MAY BE SUBJECT TO CHANGE

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LEGISLATION	RELEVANT SECTIONS	COVERAGE
1985 Wildlife (NI) Order	Article 4	Protection of wild birds
	Article 10	Protection of certain wild birds
	Article 14	Protection of wild plants
EC Directives:	<u>Title</u>	
79/409/EEC	Conservation of Wild Birds	Special Protection Areas (SPAs) Protected bird species and associated habitats
85/337/EEC	Assessment of the Effects of Certain Public and Private Projects on the Environment	Specifies what should be covered in an ES, in relation to flora and fauna, soil, water etc.
92/43/EEC	Conservation of Natural Habitats of Wild Fauna and Flora	Will set up Special Areas of Conservation (SACs), although none designated as yet, protecting plant and animal species and habitats.

THESE LISTS MAY BE SUBJECT TO CHANGE

June 1993 AIII/3

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DESIGNATED SITES

Sites of International Importance

World Heritage Sites

World Heritage Sites are designated under the UNESCO Convention for the Protection of the World Cultural and Natural Heritage. Each country which is a party to the Convention nominates a list of sites which it considers to be of 'outstanding universal value' when measured against a set list of criteria. Major natural and semi-natural ecosystems of international importance merit consideration under the natural property category.

Information from: DOE.

SO

WO/CADW

Statutory designation: No single designation. Could be SSSI, National Park, etc.

Biosphere Reserves

Biosphere Reserves have been designated under the UNESCO 'Man and The Biosphere Programme' to conserve, for present and future use, the diversity and integrity of communities of plants and animals within natural ecosystems, and to safeguard the genetic diversity of species. They are considered to be of particular use as long-term observatories by which environmental change can be monitored. Thirteen Biosphere Reserves have been designated in the UK all based on NNRs.

Information from: DOE/JNCC

SO

WO/CCW ES:CW

Statutory designation: NNR

Biogenetic Reserves

Biogenetic Reserves are sites identified by a Council of Europe designation. The designation aims to secure long-term conservation of a representative sample of biotopes (habitat types) of European significance. Eighteen grassland and heathland sites have been designated in the UK. An additional designation is Council of Europe Diploma Site. These sites are protected for their aesthetic or recreational value as well as their ecological interest.

Information from: DOE.

SO

WO/CCW

Statutory designation: NNR or SSSI

Ramsar Sites - Wetlands of International Importance

Ramsar Sites are designated under the Ramsar Convention on the conservation of Wetlands of International Importance especially as waterfowl habitat. Governments who have ratified the Convention (including the UK Government) have undertaken to conserve wetlands generally and Ramsar sites in particular. The means of designation is through a Parliamentary announcement and notification to the Ramsar bureau.

The Convention has the status of a legal treaty, and requires parties to inform the secretariat to the Convention of any changes or likely changes in the ecological character of designated sites. The criteria for designation include rarity and diversity of both habitats and species, and fragility of ecosystems. Coastal as well as inland areas are covered, and protection extends to the wildfowl and plant communities on each site. At present all designated sites are Sites of Special Scientific Interest.

Whilst the requirements of the Convention cannot be enforced through any court, the Government is firmly committed to protecting these valuable habitats and their nature conservation importance should be taken into account when developing road schemes.

Information from: DOE/JNCC/EN

SO

WO/CCW

ES:CW

Statutory designation: SSSI/ASSI

Special Protection Areas (SPAs)

SPAs are designated under the EC Directive (79/409/EEC) on the Conservation of Wild Birds. This sets out the general rules for conservation of wild birds their eggs, nests and habitats, and requires member states to designate SPAs for regularly occurring migratory species and certain key species (see ANNEX III). The aim is to classify, and thus protect, sufficient habitat to ensure the survival and reproduction of these species in their area of distribution. There is considerable overlap between SPAs and Ramsar sites, many of which are

designated in common. All SPAs are also notified as SSSIs.

Information from: DOE/JNCC

SO

WO/CCW

ES:CW

Statutory designation: SSSI/ASSI

Special Areas of Conservation (SACs)

SACs are created under the EC Habitats Directive (92/43/EEC), and provide protection for certain key habitat types and species. The Directive came into force in May 1992. Details of SACs have to be agreed by June 1998. As yet, no sites have been designated. The aim is to ensure that these habitat types and species are maintained at a favourable conservation status in their natural ranges.

Information from: DOE/JNCC/EN

SO

WO/CCW

ES:CW

Statutory designation: SSSI/ASSI

Note: Potential SPAs and (in future) identified SACs which have not been formally designated, should, for development control purposes, be treated in the same way as formally designated sites.

The Berne Convention

The `Berne' Council of Europe Convention on the Conservation of European Wildlife and Natural Habitats covers the protection of mammals, birds, amphibians, reptiles, freshwater fish, invertebrates and plants. It requires contracting parties to ensure the conservation of the habitats of wild flora and fauna species, especially those listed in Appendices I (rare plants) and II (animals). It also requires special attention to be given to the protection of areas of importance for migratory species (eg estuaries for internationally important waterfowl populations). The provisions of the Convention underlie the EC Habitats Directive (see above) as well as the UK's Wildlife legislation.

There are no sites identified as yet for protection specifically under the terms of the Berne Convention (see `Nature Conservation and Estuaries in Great Britain', Nature Conservancy Council 1991, for additional information).

Information from: DOE

SO

WO/CCW ES:CW

Statutory designation: None

The Bonn Convention

The Convention on the conservation of Migratory Species of Wild Animals (the Bonn Convention) aims to provide a world-wide comprehensive system for the protection of all threatened migratory species of wild animal. It is designed to operate through a series of individually tailored, species related Agreement's between the countries concerned with the conservation of that species throughout its migratory range. Two Agreements on the conservation of bats and small cetaceans have been concluded.

Information from: DOE

SO

WO/CCW ES:CW

Statutory designation: None

Sites of National Importance

National Nature Reserves (NNRs)

The statutory bodies have powers under section 19 of the National Parks and Access to the Countryside Act 1949 and section 35 of the Wildlife and Countryside Act 1981 to declare and maintain National Nature Reserves. They are sites which are usually chosen to protect habitats and associations of plants and animals rather than individual species. In many cases they may contain features of international as well as national significance. Sites which contain geological or physiographical features of special interest can also be declared NNRs. Many of these sites are irreplaceable as there are often no known sites of equivalent value elsewhere in the country. NNRs are usually notified in Wales and are all designated as such in England and Scotland as SSSIs. In addition, NNR status means that the provisions of section 296 of the Town and Country Planning Act 1990 or in Scotland section 253 of the Town and Country Planning (Scotland) Act 1992, as amended, relate to such land as though it were Crown land.

Information from: EN

SNH CCW ES:CW

Statutory designation: NNR and SSSI/ASSI

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Marine Nature Reserves (MNRs)

MNRs are designated under section 36 of the Wildlife and Countryside Act 1981, to conserve marine fauna and flora or geographical or physiographical features, or to allow study of such features. Following an application by the relevant statutory body, the Secretary of State for the Environment, Wales, Scotland or Northern Ireland, as appropriate, may apply such a designation to any areas of land covered (continuously or intermittently) by tidal waters, and to parts of the sea up to the seawards limits of territorial waters. The appropriate Secretary of State may also approve byelaws, under Section 37 of the Wildlife and Countryside Act 1981, introducing certain restrictions in such areas. The aim is to safeguard some of the best examples of marine wildlife habitats, with additional provisions for education, research and the legitimate uses of coastlines and shallow water.

Information from: DOE/EN.

SO/SNH CCW ES:CW

Statutory designation: MNR.

Sites of Special Scientific Interest (SSSIs) and Areas of Special Scientific Interest (Northern Ireland)

SSSIs/ASSIs are areas of land identified by the statutory bodies, in accordance with published guidelines, as being of particular value for their fauna and flora and geological and physiographic features. Their objective is to safeguard and enhance the characteristic plants, animals and physical features of our natural heritage. The SSSI/ASSI designation covers important sites for nature conservation including those of national and international importance.

SSSIs/ASSIs are designated under section 28 of the Wildlife and Countryside Act 1981. This Act requires the relevant statutory body to notify the appropriate Secretary of State, local planning authorities and the landowners or occupiers when a site is to become an SSSI/ASSI. The notification includes a description of the site's location, special interest and any operations which would be likely to damage that interest. Such operations can only be carried out under certain conditions - broadly, with the relevant statutory body's written consent, or under a management agreement, or after four months written notice has elapsed (provided that a Nature

Conservation Order has not been made in respect of the site). Some operations will be acceptable if carried out at agreed levels, on certain parts of the site or at particular times of the year.

The assessment and notification of SSSIs/ASSIs is a continuing process since some sites may be denotified due to loss and damage, and other previously unrecognised areas may come to light. Government policy is that road schemes should be kept away from SSSIs/ASSIs wherever possible. When there is a risk that a proposed scheme will affect such an area it must be examined with particular care to establish that a new road is needed, and that the route has been chosen to do as little damage to the environment as practicable (1987 Roads White Paper, para. 5.1).

Information from: EN.

SNH CCW

ES:CW

Statutory designation: SSSI/ASSI

Areas of Special Protection for Birds (AOSPs)

AOSPs are designated for bird protection by the Secretaries of State for the Environment, Wales, Scotland and Northern Ireland under section 3 of the Wildlife and Countryside Act 1981. Their purpose is normally to protect vulnerable groups of birds, although the protection given can vary to meet particular circumstances. AOSPs replace the previous Bird Sanctuary designations.

Information from: DOE.

SO CCW ES:CW

Statutory designation: AOSP.

Ancient Woodlands

Ancient woodlands are sites that are believed to have been wooded continuously since about AD 1600. Provisional lists of such sites are held by the appropriate statutory bodies, because of their high nature conservation value. Ancient woods that are still semi-natural, (ie are mainly composed of trees and shrubs native to the site which have not been planted) are particularly important. However, the lists also include those ancient woods that have been replanted.

Information from: EN.

SNH

CCW and local planning authorities ES:CW

Statutory designation: None.

Natural Heritage Areas

Under Section 6 of the Natural Heritage (Scotland) Act 1991, SNH may recommend to the Secretary of State for Scotland that an area which is of outstanding value to the natural heritage and for which special protection measures are appropriate, be designated as a Natural Heritage Area.

Information from: SO/SNH

Statutory designation: Natural Heritage Area

Sites of Regional or Local Importance

Local Nature Reserves (LNRs)

LNRs are designated by local authorities, in consultation with the relevant statutory body, under section 21 of the National Parks and Access to the Countryside Act, 1949. They may be sites which offer special opportunities for educational use and public enjoyment, in a locality, or sites which are managed to preserve flora, fauna, geographical or physiographical features of special interest in the area concerned.

LNRs can range in nature conservation value from SSSI/ASSI, or near equivalent, to being of reasonable nature interest in the local context. LNRs are usually maintained by a County Wildlife Trust, other ecological group or by the local authority. Their function is both site protection and public amenity and education.

Information from: Local planning authority.

Statutory designation: LNR

Regional Parks (Scotland)

Regional Parks are designated by Regional Councils, subject to confirmation by the Secretary of State for Scotland in case of objections. The designation was created by the Countryside (Scotland) Act 1981 and aims to allow the integrated management, by local authorities, of extensive areas of land.

Information from: Scottish Regional Councils Statutory designation: None

Non-Statutory Sites of Importance for Nature Conservation

These are usually local authority designations for land use planning purposes. They afford no statutory protection but are recognised by local authorities and statutory agencies as being of local importance. Precise titles vary according to the planning authority in question, but typical examples are Site of Nature Conservation Importance (SNCI), Site of Scientific Interest (SSI), Site of Biological Interest (SBI), Site of Importance for Nature Conservation (SINC), Area of Scientific Interest (ASI), Area of Local Conservation Interest (ALCI), Sites of Interest for Natural Science (SINS) in the Grampion Region and Wildlife Sites, in Lowland Scotland.

Information from: Local planning authority.

Statutory designation: None.

Non-Statutory Nature Reserves

These are non-statutory sites set up and managed by County Wildlife Trusts, or other ecological groups such as the Royal Society for the Protection of Birds.

Information from: Local planning authority,

County Wildlife Trust RSPB and Scottish Wildlife

Trus

Statutory designation: None.

Forest Nature Reserves

These are non-statutory sites designated by the Forest Enterprise on their own land.

Information from: Forest Enterprise.

Statutory designation: None.

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NON-DESIGNATED AREAS OF POTENTIAL NATURE CONSERVATION INTEREST

The presence of one or more of the features listed below may indicate that a site has potential ecological value.

- river or stream valleys and other wetland areas such as lakes, large ponds, reed beds and gravel pits;
- areas of permanent pasture and herb rich meadow;
- areas of deciduous and semi-natural coniferous woodland;
- farmland with a strong pattern of hedgerows, hill farming and crofting land;
- other wildlife corridors such as verges, embankments, old drove roads, disused railways and canals;
- lowland heath and scrub (eg juniper, gorse);
- bogs, fens and mires;
- moorland, narrow glens and mountainous areas;
- coastal habitats (eg estuaries, dune systems, salt marshes, cliffs and rocky shores);
- transition areas where habitat types change from one to another (eg woodland to grassland or grassland to moorland these are known as ecotones);
- derelict areas which have been recolonised by plants and animals; or parks, gardens and open spaces, especially within urban areas;

In addition to the above, areas which have been designated primarily for their landscape value (eg AONBs, National Parks and National Scenic Areas) may, by virtue of their natural qualities, support a range of habitats and associated wildlife.

EXPLANATION OF THE RATCLIFFE CRITERIA

A. Fragility:

Some habitats, communities and species are particularly sensitive to environmental change. Such habitats tend to be rare, having been subject to past fragmentation. In some cases, fragile areas may be vulnerable to change distant from the site itself. For this reason, activities at sites distant from a fragile habitat should be considered for their potentially damaging effects eg drainage, stormwater run-off, and nutrient build-up (eutrophication). One example of a fragile site would be a marsh or bog, where the maintenance of the ecosystem would be dependent on the continuation of a particular water level and quality, as in the Somerset Levels and Norfolk Broads.

B. Rarity:

Rarity is one of the prime reasons for the establishment of protected areas. The threat of loss of a particular habitat or species lends value to the organism and the site it occupies. Rarity is also a matter of definition. A species or habitat can be internationally rare, but relatively common locally or nationally. Likewise, a nationally rare species can in some circumstances be more common at international level.

Rare species can be distributed in a number of ways. They can either be sparsely distributed within widely separated sites (eg the Dartford Warbler), or they can be widespread within a large area, but locally infrequent (eg the peregrine falcon). In addition some species are rare, but in the few locations where they occur, they may be found in large numbers (for example, the avocet). Whether a species has rarity value therefore depends upon the context.

C. Size (area or extent):

Size plays a major part in determining the ecological interest of an area. It is also a relative concept. For example, a 30 acre woodland or a one acre meadow could have a similar degree of nature conservation importance. An area of moorland or upland grassland would normally need to be more extensive to be of similar importance. This is in part due to the differing range requirements of species supported by these habitats.

A reduction in size of an area (eg through fragmentation) can reduce its nature conservation value considerably. An example of this is the Dorset heaths where, over a period of time, the heathland has been fragmented into increasingly smaller areas. At some point a size is reached below which the nature conservation value is lost because the range requirements of important species are no longer met. It is also worth noting that a site which has been divided in some way will not normally be able to support the same number and range of species as it did before fragmentation occurred. In the case of heaths, small sites may be occupied by more common and widespread generalist species rather than the true heathland specialists.

D. Diversity:

The diversity of a site can be expressed in three ways:

- as diversity of species (where the number and variety of species is great);
- as diversity of habitats (eg Thursley Common, Surrey, which contains heath, woodland, grassland and bog);
- as diversity of numbers (where a habitat is seen to support large numbers of one or more individual species). Morecambe Bay, for example, supports over a quarter of the country's winter population of oyster catchers, turnstones, knots and godwits.

Both low and high diversity have a high nature conservation value under different circumstances. High species diversity would be important for areas such as herb-rich grassland or ancient woodland, whereas low diversity would be an important attribute for moorland, heathland or reedbeds. It is not a question of the greater the diversity the greater the value.

E. Potential Value:

Some sites have the potential to provide greater nature conservation interest than presently exists. Examples of such sites, include abandoned quarries, mineworkings, spoil heaps, flooded gravel pits and low intensity agricultural land.

F. Position within the Ecological/Geographical Unit:

A site which is near or adjacent to other similar habitats may have a higher nature conservation value than an isolated one because the range of fauna can be greater. This is particularly so if the area is joined to adjacent sites by linear features which can act as wildlife corridors (eg hedgerows, verges, and riverbanks).

G. Typicalness:

When a site is viewed in the context of the local or regional area, certain habitats assume importance because they are good examples of what is, or has historically been, typical of the area. As a reponse to post-war habitat loss in Britain, efforts have been made to safeguard representative areas to prevent what was once common becoming fragmented or are.

H. Recorded History:

The history of a site is important, especially where it is to be used for research and education. A well documented past with detailed biological and/or natural history records of species and habitat change, presents a valuable insight into the ecology of the site. Such information also provides a basis for current and future management built upon knowledge of the past.

I. Naturalness:

Naturalness is a measure of the degree to which an area has been modified by human activity. In England, unmodified habitats are extremely rare or non-existent, being restricted to remote, inaccessible areas such as cliffs, and some saltmarshes. The bulk of England's land surface (and possibly all of it) is either semi-natural, improved or artificial. Naturalness is ascertained by site surveys which detail the species present (looking for key indicator species). In this way, an area can be valued according to the degree to which it represents the former natural landscape which was once present.

J. Intrinsic Appeal:

This refers to value in a popular rather than ecological sense. A host of golden daffodils in Wordsworth country can be as valuable as a colony of rare orchids in popular perceptions. This highlights the fact that value is also derived from society's preferences for landscape and other aesthetic features, and is not just based on ecological considerations.

AVI/2 June 1993

PHASE 1 HABITAT SURVEYS

- 1. The aim of the Phase 1 Habitat Surveys is to provide a record of semi-natural vegetation and wildlife habitat over large areas of the countryside. Each survey consists of a field visit by an experienced ecologist, who maps the vegetation on a 1:10,000 Ordnance Survey map, using standard mapping codes. Topographic and substrate features are also recorded. Although the surveys do not include fauna, they can provide a good indication of existing habitats where varous species are likely to be found. In addition to the maps, target notes are produced which give a brief account of particular areas of interest. Statistics are also compiled on the extent and distribution of each habitat type. Ideally, the results are supported by a descriptive and interpretive report (this will not be true in all cases).
- 2. The origins of the Phase 1 Habitat Surveys go back to the 1970s. Many counties have now been surveyed to this level, mostly by County Naturalist Trusts, the Scottish Wildlife Trust and similar organisations (except in Wales where this is the responsibility of CCW), and the results are available for public use. These can be consulted at the offices of the local planning authority. Some reports are now quite old, or were not conducted to the standards which would now be required. It is therefore important to check the reliability of individual surveys with the relevant statutory body. In England, where a survey is still in preparation, EN are prepared to make the provisional results available to the Overseeing Department.
- 3. The methodology involved in preparing Phase 1 Habitat Surveys is suitable for recording specific habitats such as grasslands or woodlands, and whole areas in which every parcel of land is classified and recorded. The procedures are set out in the NCC publication 'Handbook for Phase 1 Habitat Survey A Technique for Environmental Audit'. Where a Phase 1 Habitat Survey has indicated the presence of a particularly important or valuable site, this may have been followed up by a more detailed Phase II or even Phase III survey. These focus on smaller areas in far greater detail, and may include data on animal species and communities.

